

ARLINGTON COUNTY EMPLOYEES' RETIREMENT SYSTEM

AGENDA

July 7, 2022

County Manager Conference Room (BG306-A) and TEAMS

ITEM	TIME
I. CONSENT LIST	8:30 AM
June 2, 2022, Minutes	
Governance Manual	
Cancellation of August Meeting (unless circumstances warrant otherwise)	
ENTER CLOSED SESSION	
II. RETIREMENT OFFICE PERSONNEL & OPERATIONS	8:50 AM
Susie Ardeshir	
EXIT CLOSED SESSION	
ENTER CLOSED SESSION	
III. INVESTMENT RECOMMENDATION	9:20 AM
A. VISION RIDGE SUSTAINABLE ASSET FUND (SAF) ANNEX FUND, L.P.	
Drew Dinger, Windmark Investment Partners	
EXIT CLOSED SESSION	
BREAK	9:50 AM
IV. PORTFOLIO RECOMMENDATION	10:00 AM
Garry Musto, Windmark Investment Partners	
Dan Barner, Windmark Investment Partners	
V. DOUBLELINE – FIXED INCOME REVIEW	10:30 AM
Ken Shinoda, Portfolio Manager	
KEY INITIATIVES / INFORMATION / ADMINISTRATIVE	11:15 AM
VI. UPDATES	
Meeting Ends	11:30 AM