

**ARLINGTON COUNTY VIRGINIA
EMPLOYEES' RETIREMENT SYSTEM**

AGENDA

**April 2, 2020, 8:00 AM
2100 Clarendon Boulevard, Arlington, VA 22201
Cherry/Dogwood Conference Room, Lobby Level**

<u>ACTION & DISCUSSION ITEMS</u>	<u>TIME</u>
I) CONSENT LIST A. Minutes of March 5, 2020	8:00 AM
II) CAPITAL MARKETS UPDATE Rob Gooderham, Windmark Investment Partners Garry Musto, Windmark Investment Partners	8:05 AM
III) PORTFOLIO AND MANAGER REVIEW Rob Gooderham, Windmark Investment Partners Garry Musto, Windmark Investment Partners	8:35 AM
IV) ASSET REALLOCATION RECOMMENDATION (Potential) Rob Gooderham, Windmark Investment Partners Garry Musto, Windmark Investment Partners	8:55 AM
Meeting Ends	9:30 AM