ARLINGTON ECONOMIC DEVELOPMENT COMMISSION

Regular Meeting Tuesday, December 10, 2024 8:00 to 9:30 AM

Agenda

- 1. Welcome
- 2. Approval of November Minutes
- 3. Chair's Report Bill Dunn
- 4. AED Director's Report Ryan Touhill
- 5. Information and Discussion
 - AED Business Investment Strategies Presentation Adriana Bonilla (AED Assistant Director, Business Development) and Brandon Bedford (AED Assistant Director, Business Intelligence)
 - Innovation and Startup Ecosystem Panel Moderated by Tally Wolff (AED Startup Ecosystem Manager) with special guests Wa'il Ashshowwaf (UnStuck Labs), Ian Garrett (Phalanx), and Ryaan Boyd (Black Gov Tech)
- 6. Working Group Updates
 - Commercial Vacancy Working Group
- 7. Old Business
 - Transportation Future Advisory Group Update
- 8. New Business
- 9. Sendoffs
- 10. Adjournment

Upcoming Meetings:

Regular Commission Meeting: 8AM Tuesday, January 14, 2025

MEETING MINUTES OF THE ARLINGTON COUNTY ECONOMIC DEVELOPMENT COMMISSION

November 12, 2024

The Economic Development Commission convened its meeting at 8:01 AM on November 12, 2024.

PRESENT (IN-PERSON) Bill Dunn

Tommy Amal Sara Barker Kate Bates

Anthony Burchard Steve Cooper Stephen Fedorchak Ben Garthwaite Nick Gregorios

Charles Kachadoorian

Brad Mason Joseph Oyler Scott Pedowitz Evan Pritchard Paula Sorrell Meredith Sumpter Andy VanHorn

PRESENT (VIRTUALLY) Ryaan Boyd

Praveen Meyyan

Kevin Yam

ABSENT Janetta Brewer

Ben Joseph Catherine Lynch Sid Mansur

Matthew Weinstein

SUMMARY OF PRESENTATIONS/DISCUSSIONS

Chair's Report – Bill Dunn

Chair Dunn emphasized the importance of attending meetings in person to ensure quorum so that the EDC can conduct official business. He encouraged members to be proactive about letting us know if they won't be able to make it to a meeting. Chair Dunn acknowledged the newest Commissioner, Ben Joseph. Dunn also highlighted the recent office vacancy event hosted by the Arlington Chamber of Commerce where Kevin Yam and Kate Ange participated as panelists, which shows that this important work is being recognized.

AED Director's Report – Ryan Touhill

Director Touhill started by providing follow-up information to answer a Commissioner question about the taxable sales data from last month's Director's report. Touhill acknowledged events that the AED team worked on during the month of October, including DC Startup and Tech Week, the Accelerate Conference that George Mason hosted, and the Hispanic Heritage Month Brunch and Business. He mentioned that adaptive reuse, one of AED's priorities, will go before the County Board on November 16. Lastly, Touhill acknowledged that AED is working to identify areas of economic interest to monitor with the transition to a new administration. Commissioner VanHorn asked that AED staff keep the EDC members in mind if there's anything they can do to help or share knowledge moving forward.

Transportation Presentations

Jason Stanford of the Northern Virginia Transportation Alliance provided a presentation on the regional transportation outlook. Stanford's presentation provided data around funding and usage by transportation type. He acknowledged how access to transit options impact economic indicators like jobs. His presentation also covered transportation trends pre- and post-pandemic and shared how these trends might shape the future of transportation across the region.

Sarah Crawford from the Arlington County Department of Transportation delivered a presentation on Arlington's multimodal transportation network. She shared that the update to the Master Transportation Plan is underway, and that Arlington's main areas of focus are: biophilia, community energy plan, equity, and safety. She shared data around transportation trends in different areas of Arlington, as well as information around Arlington's investment in Capital Bikeshare and shared mobility programs. She highlighted major transportation projects that are in progress, such as Columbia Pike.

Commissioner Pritchard is representing the EDC in the Transportation Future Advisory Group. Pritchard informed the group that he would be following up after the meeting to gather their feedback and input for him to take back to the advisory group.

Commissioners noted that focus should be placed on moving people most efficiently, looking at transportation through an economic development lens, and protecting the metro.

MOTIONS & ACTIONS/VOTES

Commissioner Fedorchak moved that the Commission approve the minutes from the October EDC meeting. The motion was seconded, and the Commission unanimously supported the motion.

Commissioner Pedowitz introduced the draft letter for the EDC to send to the County Board in support of the Adaptive Reuse Proposed Policy and Zoning Ordinance Amendment. Commissioner Pedowitz moved to adopt the policy. The motion was seconded, and the Commission unanimously supported the motion.

Meeting adjourned at 9:23 AM.



Upcoming Events of Note

BizArt

Dec. 11, 2024, 5:00 p.m. - 7:00 p.m. The Renegade, 3100 Clarendon Blvd., Arlington

https://www.arlingtoneconomicdevelopment.com/News-Resources/Events/BizArt-Building-Innovation-Between-Art-and-Industry

Wreaths Across America Day

Dec. 14, 2024

Arlington National Cemetery

https://www.arlingtoncemetery.mil/WAA/WAA-Day

Winter Artful Weekend

Dec. 13-15, 2024

Hendry House, 2411 24th St. N., Arlington

https://www.arlingtonartistsalliance.org/event-details-registration/winter-artful-weekend-2025

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BUSINESS INVESTMENT GROUP OVERVIEW

AGENDA

O1 BIG Overview

02 Business Attraction

03 Business Retention & Expansion

04 Innovation Ecosystem







Support Arlington's economic growth by driving innovation to generate demand for office space, create jobs, and cultivate a dynamic business ecosystem through the attraction, retention, and expansion of businesses.

Business Investment Group Mission



TEAM STRUCTURE



Michael Stiefvater *Director*



Brandon Bedford

Assistant Director, Business Intelligence



Adriana Bonilla

Assistant Director, Business Development



Troy Palma

Economic Data/
Research



Melissa Hines Marketing & Sponsorships



Tally Wolff Startup Ecosystem



Sindy Yeh

Business Retention
& Expansion



Sumeet Saini Tech Startups



Meghan Norden
International
Attraction



BUSINESS SERVICES



B2B & UNIVERSITY CONNECTIONS

Leverage our knowledge and connections into the Arlington business community, as well as the community college and university systems.



BUSINESS INTELLIGENCE

Our team is ready to provide customized research, including demographic data, real estate options, tax rates and workforce statistics.



LIASON SERVICES

Introductions to County departments, community resources, meeting and event planning services, workforce assistance and much more.



RELOCATION SERVICES

Customized relocation assistance to engage existing employees and help entice new workers to locate to relocated or expanded offices in the area.



SITE SELECTION SERVICES

Customized assistance, from property and site familiarization tours, real estate connections, incentives, market intelligence and more.



KEY INDUSTRIES



ADVANCED COMPUTING

Cutting-edge technologies such as artificial intelligence, cloud computing, machine learning, and quantum computing



AEROSPACE & DEFENSE TECH

Production of aircraft, spacecraft, defense technologies, and systems to enhance national security and space exploration



CYBERSECURITY

Involves the protection of digital systems, networks, and data from cyber threats such as hacking, data breaches, and cyberattacks



GOVERNMENT CONTRACTING

Businesses providing goods and services to government agencies, including defense, infrastructure, technology and consulting



NONPROFITS & ASSOCIATIONS

Organizations addressing societal needs, supporting community development, and advocating for causes such as educational initiatives.



PROFESSIONAL SERVICES

Specialized companies that provide knowledge-based expertise to businesses, including IT solutions, engineering, accounting/legal/financial, marketing

FY 2025 METRICS

Notable Goals

450,000 Square feet of occupied real estate via BIG Engagement

2,250 Jobs created or retained via BIG engagement

700 Business retention/expansion activities

300 Business attraction outreaches

Tech ecosystem partner meetings



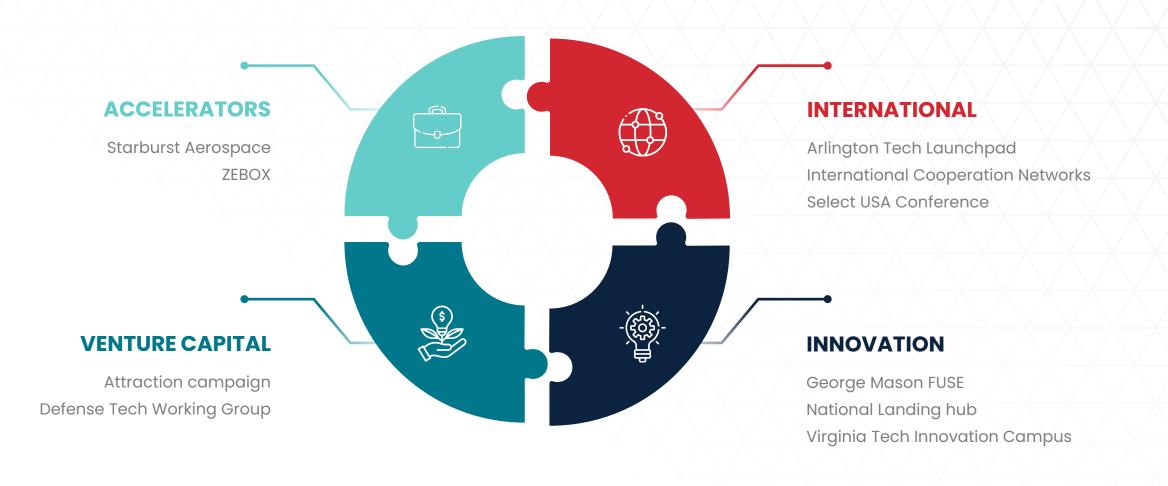
BUSINESS ATTRACTION

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MULTIPLIER EFFECT

Leveraging Initiatives and Partners to Magnify Outcomes





INTERNATIONAL WORK.

Connecting Arlington with the World Through Cooperation Networks



Network of International Contacts

OVER

20 COUNTRIES



Business Stakeholder Relationships

OVER

60 NEW CONNECTIONS



Cooperation Networks

ACTIVE MEMBERS

ACE IEDC



Vehicles for Continuous Engagement

ACTIVE INITIATIVES

TECH LAUNCHPAD SELECTUSA



NOTABLE ATTRACTION SUCCESSES IN 2024

Out-of-Market Moves Remain Limited



2U

Former EdTech unicorn going through a transformation period. Relocated headquarters from Lanham, MD to National Landing where they occupy 30,000 SF to be closer to a tech hub.



CoStar Group

Real estate data and marketplace company on the S&P 500. Relocated headquarters from Washington, D.C. to Rosslyn where they will occupy 150,000 SF and employ 650 workers in purchased building.



GTT Communications

A leading networking and security as a service provider for multinational organizations. Relocated headquarters from Fairfax County to Ballston, where they occupy 8,000 SF.



BUSINESS RETENTION & EXPANSION

Connecting and Expanding

Strategic Initiatives with a Focus on Bolstering Partnerships

Major Employer Visits

O4 Invitations to Current Programming

Fast-Growing Companies

05 Award Nominations

Quarterly Expiring
Lease Report

06 #LaTech





NOTABLE EXPANSION SUCCESSES IN 2024



Enterprise Knowledge

Homegrown IT consulting firm that helps organizations capture, manage, present, and leverage their information. Enterprise Knowledge doubled their Clarendon HQ from 6,000 SF to 12,000 SF.



Lovelytics

Homegrown consulting firm
dedicated to unlocking the
transformative power of data,
generative AI, and machine learning.
Lovelytics expanded their Rosslyn HQ
from 5,000 SF to 8,883 SF.



Venture Global LNG

The liquid natural gas provider purchased the building that houses its Rosslyn HQ for \$143 million, while expanding its footprint from 70,000 SF to 94,744 SF



INNOVATION ECOSYSTEM



STARTUP SUPPORT

Arlington Customizes Solutions for Each Business



Technical Assistance

Virginia SBDC Innovation

Commercialization Assistance Program,

Virginia Innovation Partnership



Talent Solutions

Commonwealth Cyber Initiative, university partnerships



Networking & Events

DC Tech and Startup Week, Citrine

Angels, Crowdfuel



Pitch Conferences

Accelerate Breakfasts and Conference,
Dolphin Tank



Site Tours & Select USA

Visit us! Global conference each summer for companies wanting to open in USA



Coworking Solutions

Over 20 coworking spaces, including industry-focused like Zebox





Encourage the growth and success of Arlington technology startups by providing access to capital and supporting a robust local ecosystem.



ARLINGTON INNOVATION FUND

Program Goals



CATALYST GRANT SUCCESS STORIES

Nine Companies Selected In Pilot Phase



GenLogs

Hired 11 FTEs

Raised \$6.4 million



Seamless Transition

Field Testing in Ukraine

Exploring Arlington Lab Space



Pryze

Signed Major Clients

#LaTech Initiative Partner

BUILDING COMMUNITY

AIF Sponsored Events Since August 2023



50

Supported Events



2200+

Event Attendees



275

Startups Supported



AWARDS & RECOGNITION

















CONTACT US

GET IN TOUCH.

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Brandon Bedford, Assistant Director, Business Intelligence, bbedford@arlingtonva.us

Adriana Bonilla, Assistant Director, Business Development, abonilla@arlingtonva.us



STARTUP ECOSYTEM PANEL



TALLY WOLFF
STARTUP ECOSYSTEM MANAGER
AED

→ Moderator



RYAAN BOYD
FOUNDER
BLACK GOV TECH

→ EDC Commissioner



WA'IL ASHSHOWWAF
FOUNDER
UNSTUCK LABS

→ AIF Ecosystem Support Fund grantee



IAN GARRETT
FOUNDER
PHALANX

→ AIF Catalyst grantee