23rd Street South Parking Study Overview

Crystal and Pentagon Cities Council (CPCC) 3rd Quarterly Public Meeting

Mosi London, PhD Principal Planner

09/24/2024



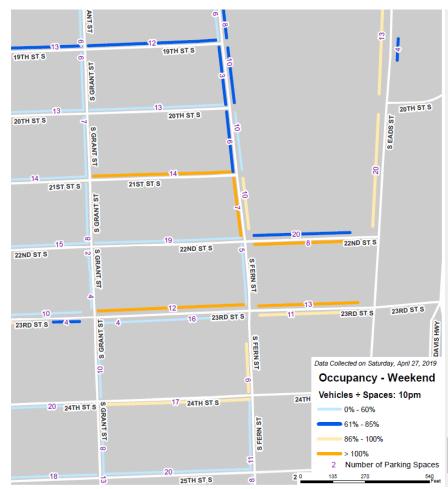


Agenda

- Background of 23rd Street South Parking Study
- Overview
- Data Collection
- Findings
- Summary
- Recommendations
- Questions

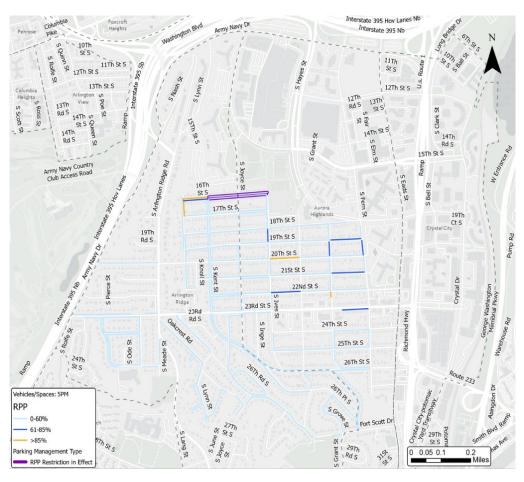
- History of parking issues along 23rd Street Sourt, west of Richmond Highway, reported by both businesses (individual and Business Associations), and residents of the community
- Curbspace study conducted in 2005 by University of Maryland:
 - Methodology: Assessment of Supply and Demand; Surveys and Interviews; Estimates of Demand and Supply
 - Findings: Occupancy for public and private parking
 - Recommendations: Improve and manage parking supply; shuttle/satellite parking; shared parking lot

- Parking occupancy conducted in July 2019:
 - Methodology: Data collection of occupancy by Parking Management Type (metered, Residential Permit Parking, Time limited, unmanaged)
 - Findings: Occupancy by Parking Management Type:
 - Weekday and Weekend
 - Collected about every 4 hrs.:
 - Weekday: 8am, 12pm, 4pm, 8pm, 10pm
 - Weekend: 8am, 12pm, 4pm, 8pm, 10pm



Note: Highest occupancy recorded is Weekend at 10PM

- Parking occupancy conducted in May 2022:
 - Methodology: Data collection of occupancy by Residential Permit Parking for Richmond Highway/Aurora Highlands Area
 - Findings: Occupancy by RPP:
 - Weekday and Weekend
 - Collected about every 3 hrs.:
 - Weekday: 8am, 11am, 2pm, 5pm
 - Weekend: 8am, 11am, 2pm, 5pm



Note: Highest occupancy recorded is Weekend at 5PM

- The County committed to conducting a curbspace study as part of site development for Crystal House:
 - Site plan <u>SP #451, approved</u> 12/14/2019
- Request for Proposal, <u>issued</u> 03/22/2022



Approved Conceptual Site Plan 451

Overview

• The primary objectives of this study are to:

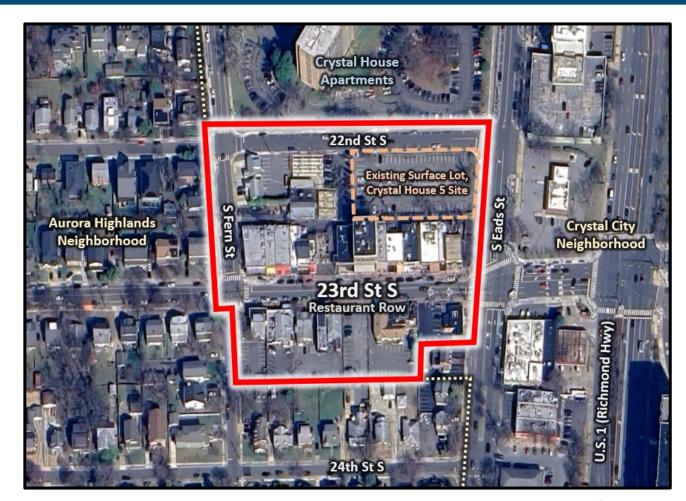
 Gain an understanding of current parking utilization patterns in the 23rd Street South area

- 2. Identify potential discrepancies between needs and management approaches today, and develop strategies to optimize curb space and parking asset allocation and regulation
- 3. Collaborate with businesses to enhance parking availability and support economic activity.

Overview

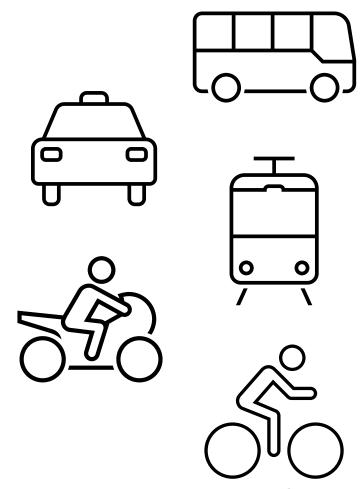
• The main tasks of this study:

- Parking Utilization
- Business Survey
- Study Analysis Memorandum



Parking Utilization

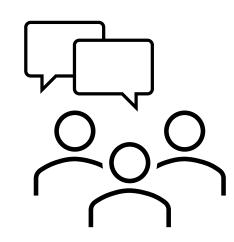
- Inventory and assessment of existing infrastructure:
 - Including parking spaces, bike racks, scooter corrals, transit stops, etc.
- Conduct parking activity analysis (occupancy and dwell time data):
 - Metered facilities: in-ground sensor data sourced from Arlington County's <u>Performance Parking Pilot (PPP)</u>:
 - Nov 1, 2023, through May 12, 2024
 - RPP-restricted facility (S. Fern St): continuous video recording during peak demand periods when RPP restrictions are not in effect (Friday 5pm-10pm, Saturday 10am-2pm, Saturday 5pm-10pm)
 - Dec 15-16, 2023, Mar 15-16, 2024, and May 10-11, 2024



Business Survey

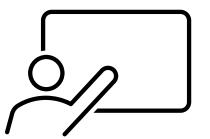
- Phase 1: Initial Surveys with Business Owners/Managers:
 - Target Audience: Owners, managers, and/or key decision-makers within businesses located in the area
 - Survey format: In-person
 - Content: The survey focuses on various aspects of business operations including parking and mobility challenges

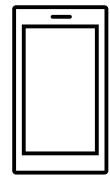




Business Survey

- Phase 2: Intercept Surveys with Patrons and Employees
 - Target Audience: Patrons, employees and visitors to businesses located in the area
 - o Business owners/managers survey (in-person, Jan 10, 2024)
 - Business employees/patrons survey (in-person and online, Mar 18-31, 2024)
 - Survey format: In-person and via QR code and online website survey
 - Content: The survey focuses on various aspects of individual parking behavior and perceptions of parking availability

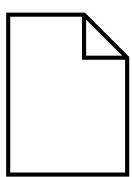




Study Analysis Memorandum

- Summarizing key findings and recommendations for improving parking access in the area. Based on:
 - Existing parking conditions observed
 - Data collected and analyzed
 - Strategies for parking asset allocation and regulation





Data Collection

- On-site observations of existing conditions and parking inventory
- 23rd Street South*:
 - North Side: Metered facility (2-hour limit; Monday-Saturday 8am-8pm) with a capacity of 14 vehicles
 - **South Side:** Metered facility (2-hour limit; Monday-Saturday 8am-8pm) with a capacity of 11 vehicles
 - Near the end of the study, the mid-block crossing of 23rd St S was adjusted and impacted the parking inventory on 23rd St S – see report for details
- 22nd Street South:
 - North Side: Metered facility (12-hour limit; Monday-Saturday 8am-8pm) with a capacity of 16 vehicles
 - South Side: Metered facility (2-hour limit; Monday-Saturday 8am-8pm) with a capacity of 9 vehicles



Data Collection

South Eads Street Surface Lot:

 Metered facility (4-hour limit; Monday-Saturday 8am-8pm) with a capacity of 95 vehicles

South Fern Street:

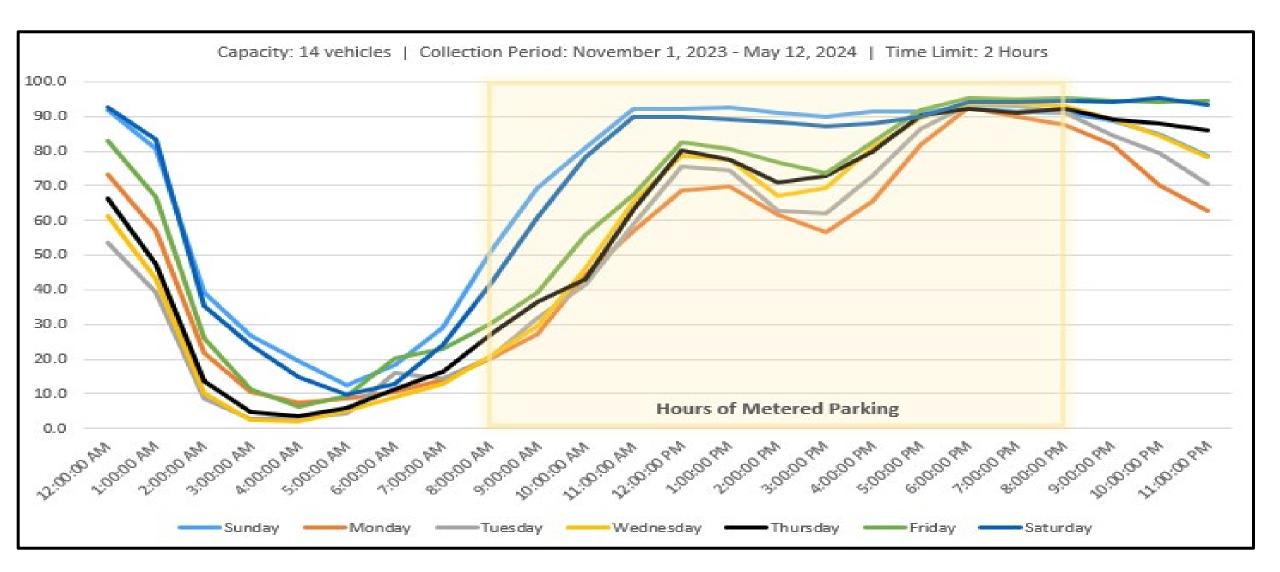
 RPP-restricted facility (Monday-Friday 8am-5pm) with a capacity of 3 vehicles

Private Off-Street Parking:

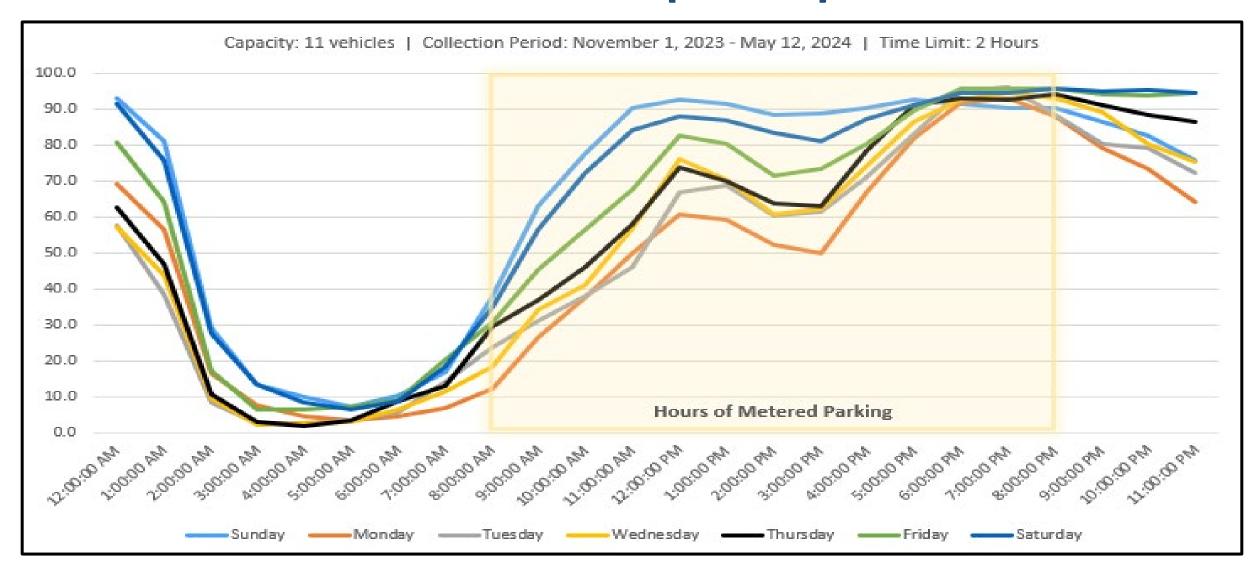
- Total: 136 designated spaces in total, including 31 spaces no longer in use (business permanently closed)
- South Side: Metered facility (2-hour limit; Monday-Saturday 8am-8pm) with a capacity of 9 vehicles



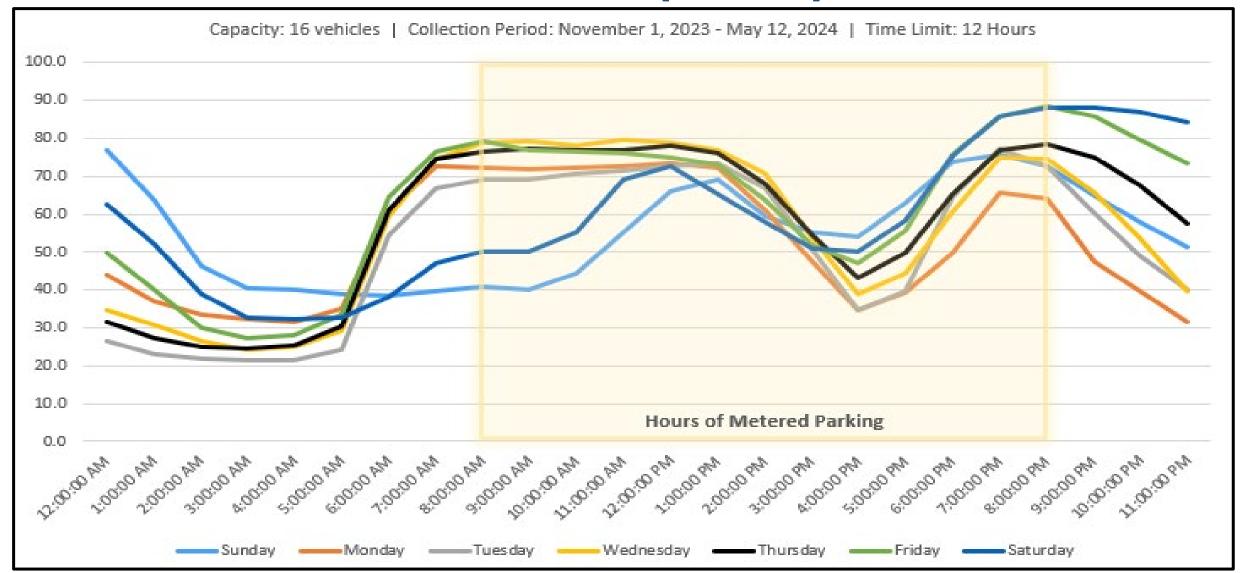
Average Parking Occupancy (%) 23rd Street South [North Side]



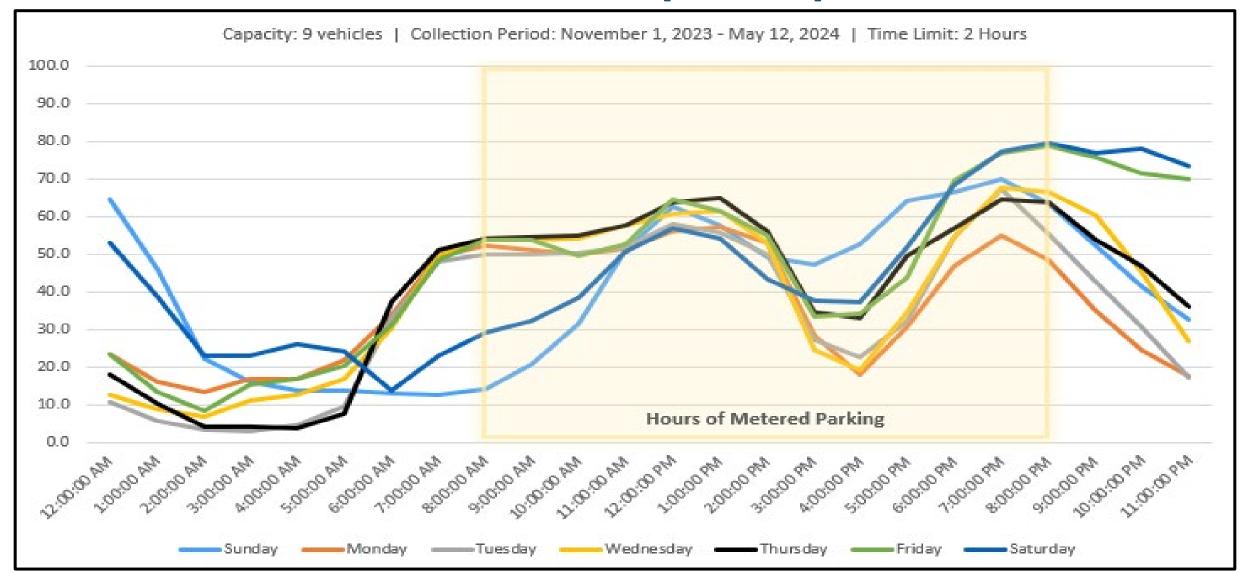
Average Parking Occupancy (%) 23rd Street South [South Side]



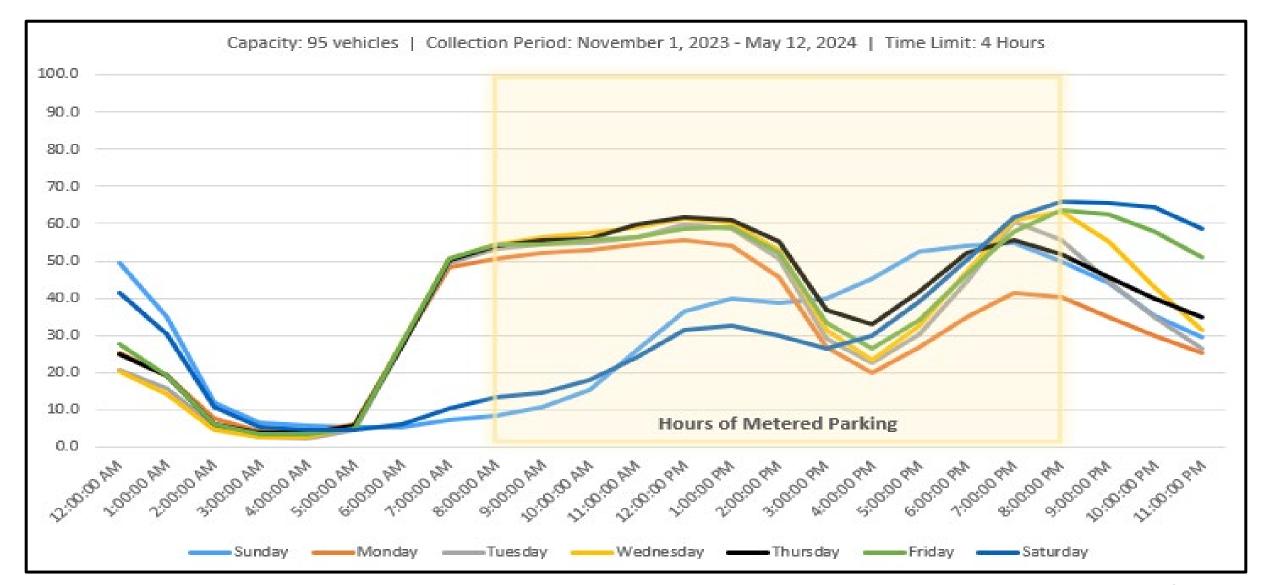
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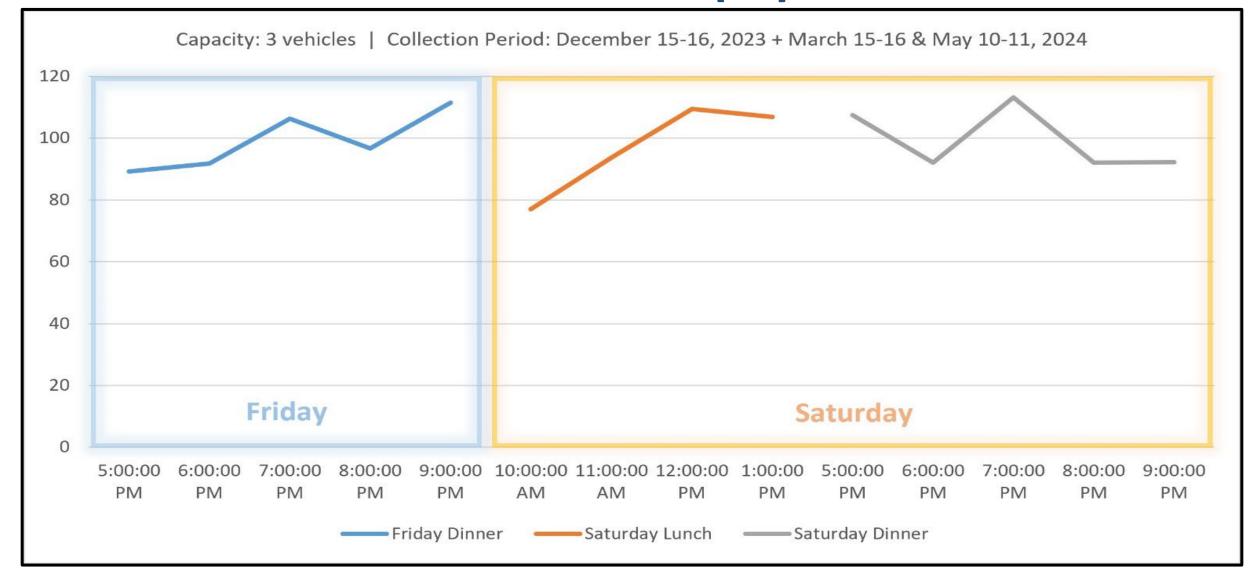
Average Parking Occupancy (%) 22nd Street South [South Side]



Average Parking Occupancy (%) South Eads Street Surface Lot



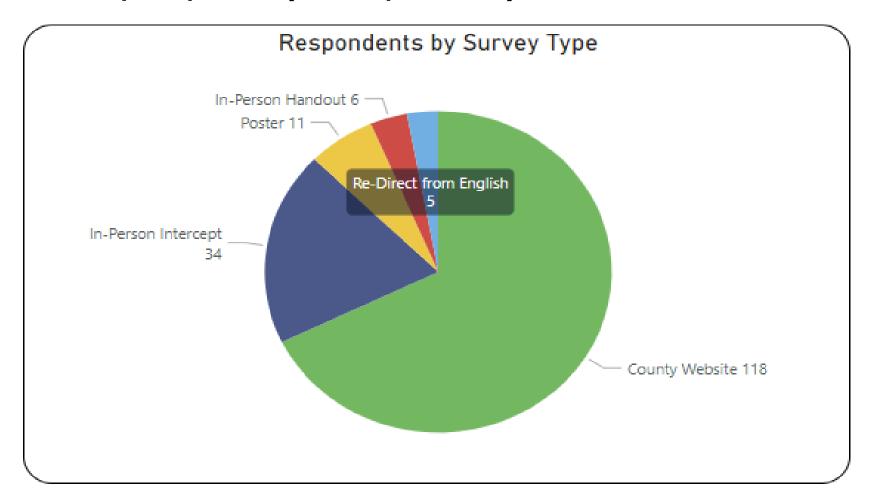
Average Parking Occupancy (%) South Fern Street [RPP]



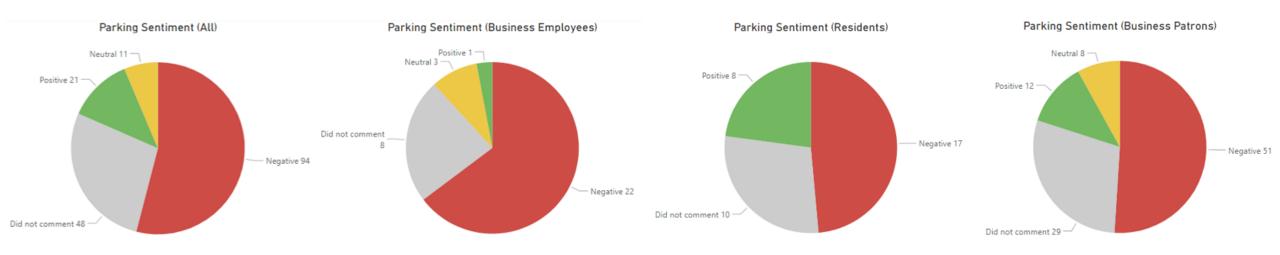
- Summary of Occupancy & Dwell Time Results
 - Facilities on 23rd Street South, and the RPP-restricted facility on South Fern Street, were at or near full capacity during high-demand periods
 - Notably lower occupancy on 22nd Street South
 - North facility average peaked between 70% to 80% during midday peak on weekdays, 88% on Friday/Saturday evenings; south facility average did not exceed 80% at any time
 - Even lower occupancy for South Eads Street surface lot
 - Maximum recorded average was 66%, occurring on Saturday evenings
 - Daily average dwell times ranged from 22 to 48 minutes on metered facilities with 2-hour time limitations (23rd Street South and the south side of 22nd Street South)
 - On the north facility of 22nd Street South (12-hour limit), daily average dwell times ranged from 87 to 121 minutes, while on the surface lot (4-hour limit), dwell times ranged from 114 to 147 minutes

- Business Survey Responses (Interviewed 19 Owners/Managers)
- 11 of 15 respondents shared concerns regarding the availability of parking in the area, while 4 of 15 had no concerns. Notable remarks included:
 - Customers regularly complain/report going elsewhere due to lack of parking for these businesses (4 respondents)
 - Designated parking spaces are often occupied by employees/patrons of other businesses (4 respondents)
 - The neighborhood (RPP-restricted) parking to the west is underutilized/has
 plenty of parking spaces, should be available to employees and customers
 (2 respondents)
 - Existing metered surface lot is the only reliable parking area for customers;
 removing it will significantly hurt business/force some to close (2 respondents)
 - Parking garages are too far away to be a viable option (1 respondent)
 - Future residents of new Crystal House development will create additional demand at the expense of business access (1 respondent)

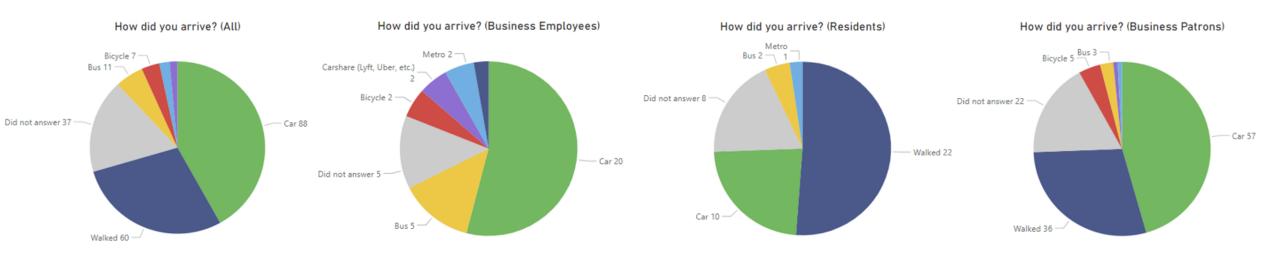
Employee/Patron Survey Responses (174 respondents)



Parking Sentiment – by Visit Purpose

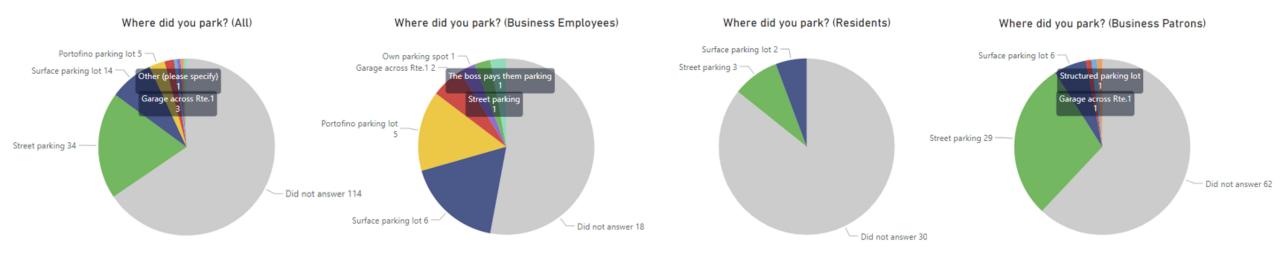


Travel Mode* – by Visit Purpose



^{*} Multiple responses were possible; this represents overall mentions of each travel mode

Parking Location – by Visit Purpose



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 - Parking garages are too far away to be a viable option (1 respondent)
 - Future residents of new Crystal House development will create additional demand
 at the expense of business access (1 respondent)

Summary

- Business owners along Restaurant Row have longstanding concerns about parking availability for their employees and patrons. The redevelopment of Crystal House Apartments may exacerbate those concerns.
- During the peak periods, this study found that parking occupancy on 23rd St S and S Fern St is very near to or exceeding capacity, but that the nearby facilities along 22nd St S and in the S Eads St surface lot were not at capacity.
- Most of the surveyed business owners, employees, and patrons felt negatively about parking availability.
- The study team developed parking and curbspace management recommendations to address availability concerns for both the current and post-redevelopment conditions.

Recommendations

Time Limitations:

- Reduce time limitation on north side of 22nd Street South to 2 or 4 hours (currently 12 hours)
- Reduce time limitation on both sides of 23rd Street South to 1 hour (currently 2 hours)

Management Type/Hours:

- Consider <u>outreach to adjacent communities for concurrence on changes to the existing RPP hours</u> of restriction (e.g., to allow metered two-hour parking during midday peak on weekdays
- On 23rd Street South, <u>extend metered hours</u> to cover 8:00pm through midnight or later on Friday and Saturday nights)

Metered Rates

• Increase rates on 23rd Street South, reduce rates for 22nd Street South

Other:

- Coordinate with property owners to encourage <u>leasing of private parking spaces</u> used for businesses that are no longer operating (align with Arlington County's <u>Commercial Market</u> <u>Resiliency Initiative</u> (CMRI 2.0))
- Enhance guide signage, publication and promotion of wayfinding apps (e.g., ParkMobile) to assist drivers in locating metered parking spaces and off-site parking garage locations, as well as alternative transportation options

Questions



WEBSITE:

https://www.arlingtonva.us/Government/Programs/Transportation/ Parking/23rd-Street-South-Parking-Study



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For project updates, scan
QR or check out website
link above

